

NEW PATIENT INTAKE & INSURANCE FORMS

New Patient Demographics

Today's Date: ____ - ____ - ____

Patient's Legal Name: _____ Sex: M / F
(Last) (First) (Full Middle)

How does patient wish to be addressed: _____ Date of Birth: ____ - ____ - ____

Address: _____
(Number) (Street) (Apt #)

City/ State/ Zip Code: _____

Are you a new patient: Yes ____ No ____ Returning Patient: Yes ____ No ____

Primary Care Provider: _____ Referred By: _____

Diagnosis: _____

Parent's Concerns: _____

Mother's Contact Information

Name: _____ Date of Birth: _____

Home Phone: (____) _____ Cell Phone: (____) _____ Work Phone: (____) _____

Address (If Different From Above): _____

Email Address: _____

Employer's Name: _____ Position: _____

Father's Contact Information

Name: _____ Date of Birth: _____

Home Phone: (____) _____ Cell Phone: (____) _____ Work Phone: (____) _____

Address (If Different From Above): _____

Email Address: _____

Employer's Name: _____ Position: _____

Legal Guardian's Contact Information (if different from above)

Name: _____ Date of Birth: _____

Home Phone: (____) _____ Cell Phone: (____) _____ Work Phone: (____) _____

Email Address: _____

Address (If Different From Above): _____

Employer's Name: _____ Position: _____

Emergency Contact: _____ ***Phone:*** _____

NEW PATIENT INTAKE & INSURANCE FORMS

Section II: Subscriber Information/Primary Insurance Holder Section

Legal Name: _____
(Last) (First) (Middle)

Date of Birth: _____ CADL# _____

Address: _____
(Number) (Street) (City) (State) (Zip)

Home Phone #: (____) ____ - ____ Business Phone #: (____) ____ - ____ Cell #: (____) ____ - ____

Employer's Name: _____

Occupation: _____

Section III: Insurance Coverage

Primary Insurance Company: _____

Billing Address: _____

Subscriber ID#: _____

Date Valid From: _____ To: _____ Last 4 SSN: _____

Patient's Relationship to Insured: _____

Secondary Insurance Company: _____

Billing Address: _____

Subscriber ID#: _____

Date Valid From: _____ To: _____ Last 4 SSN: _____

Patient's Relationship to Insured: _____